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ASX Release

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ALERT

WARNING NOTICE TO SHAREHOLDERS UNSOLICITED OFFER FOR YOUR COVENTRY SHARES

Coventry Group Limited (Coventry) has become aware that Hassle Free Share Sales Pty Ltd (HFSS) is making an unsolicited offer to Coventry shareholders for their shares in Coventry.

HFSS has in the past contacted shareholders of other Australian listed companies with unsolicited offers to purchase their shares at a price below the current market price.

The Australian Securities and Investments Commission (ASIC) has previously advised shareholders to be aware of the pitfalls associated with unsolicited offers to purchase shares, and have provided a 'safety checklist' to assist shareholders in assessing such offers (available from www.fido.gov.au). Further details on dealing with unsolicited share purchase offers can also be obtained from ASIC by contacting 1300 300 630.

If shareholders receive an offer from HFSS for Coventry shares, shareholders should:

- read the offer document carefully;
- compare the offer price against the market price of Coventry shares;
- seek independent advice from a qualified professional advisor before making any decisions about selling their Coventry shares; and
- check HFSS's claimed number of shares that you hold with your own records.

Coventry market share price is published in the financial pages of major newspapers and is available from the Coventry website (www.cgl.com.au) or from the ASX (www.asx.com.au, code: CYG). The ASX website also provides details on how to find a licensed broker.

If you have any questions regarding unsolicited offers, please contact our share registry, Computershare on 1300 763 414.

John Colli
Company Secretary